

IMPORTANT TIMING OPTIONS:

Start Now 2026 AHIP	Wait (Recommended)
<ul style="list-style-type: none"> - Begin contracting immediately. - Complete 2026 AHIP. - Must recertify for 2027 AHIP and carriers before September 2026. 	<ul style="list-style-type: none"> - Start June 22, 2026 (2027 AHIP release). - Complete process once for full 2027 plan year.

STEP-BY-STEP PROCESS:

1. Request Contracting

Send contracting requests to your desired carriers.

2. Submit Background Check

Complete contracting information. Background check may take up to 5 business days.

3. Carrier Portal Access

Register for portal and begin certifications.

4. Choose Certification Path

AHIP Path (Recommended) OR Carrier-specific certification (may duplicate work).

5. Complete AHIP

Log in/create account, purchase course (\$125 with discount), complete modules, exam, FWA, compliance. Download the certificate.

6. Finish Carrier Certifications

Return to carrier portal and complete remaining requirements.

7. Ready to Sell (RTS)

Receive RTS email once complete.

8. Access Integrity Connect

RTS sent weekly. Allow up to 1 additional week for access.

QUICK TIPS:

-Use AHIP path to avoid duplicate work.

-Starting early = faster RTS but requires recertification.

-Waiting until June 22 = one clean certification cycle.

TRAINING & SUPPORT

-Contact Equis' Medicare Division Director, **Ivy Wilson**.
Ivy.Wilson@equisfinancial.com

Booking Link:

<https://popl.co/card/Xsxl904t/2/s>

-Group trainings available.

Schedule 1-on-1 once RTS is visible in IntegrityCONNECT.