

Equis Financial Company Directory

EXECUTIVE TEAM (* INTEGRITY MANAGING PARTNERS)

Barry Clarkson* – President & CEO – bclarkson@equisfinancial.com

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Rob Jones* – Executive Vice President, Business Development – rjones@equisfinancial.com

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OPERATIONS

Holly Lewis – Director of Administrative Services & Agent Relations – hlewis@equisfinancial.com

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LEAD DEPARTMENT

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CREATIVE TEAM (MARKETING & EVENTS)

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ACCOUNTING

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EQUIS RETIREMENT SOLUTIONS

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COMPLIANCE:
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EQUIS PROPER EVENTS:
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RETIREMENT SOLUTIONS:
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MARKETING/GRAPHICS/KEAP/TRAINING CENTER:
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EQUIS DASHBOARD PROFILE UPDATES:
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