# C CaseCentral

## MEET THE TEAM

The Case Central team applies their real industry experience to deliver informed solutions for you so you can better serve your clients. And it truly is a team. Here's everyone that's working for you at Case Central.



David Johnson, CFP® Director of Case Central

David has worked in the financial services industry for nearly two decades, with a broad background in investments, annuities, insurance, mortgage and tax. A bulk of his time in the field was spent researching investment and insurance options, analyzing financial plans and providing recommendations to his clients.

TEAM 1



Matt Folsom, CFP® Case Manager

James Heimler,
Case Design Specialist
Ellie Robison,
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TEAM 2



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#### TEAM 3



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### **CONTACT US TODAY TO LEARN MORE.**

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